



**FOR IMMEDIATE RELEASE**

## **Thomas Levis Joins New York Branch of Fulcrum Securities**

**MCLEAN, VIRGINIA; April 28, 2009:** Fulcrum Securities, Inc. (Fulcrum), a regional broker-dealer and investment advisory firm headquartered in St. Louis, Missouri, today announced that Thomas D. Levis has joined its Branch Office located at 80 Broad Street, New York. Mr. Levis provides specialized investment ideas and strategies to individual and institutional investors.

Mr. Levis started in the financial services industry as founder of Investors Company, an investment firm registered with the NASD (now FINRA) and the SEC. The Firm's business activities ultimately expanded to include general securities, trading, investment banking, and venture capital. In addition, Investors Company provided in-depth research to individual and institutional investors and specialized in special situation stocks with an emphasis on the pollution control and environmental industries. Tom was an active member of the Hazardous Materials Control Research Institute, a multidisciplinary professional organization advocating the use of best available control technologies for the safe handling and disposal of toxic waste. From 1974 to 1976, Mr. Levis served as a full-time consultant to a subsidiary company of the Occidental Petroleum Corporation fulfilling the equivalent duties of Chief Operations Officer during the creation of Thermo Mold Medical Products, Inc., a new corporate subsidiary. Mr. Levis served three years as a member of District 12 (now District 10) of the NASD Business Conduct Committee, he was a member of the District's arbitration panel for approximately twenty-five years. He is currently a member of the Security Trader's Association of New York and is a founding trustee as well as the first treasurer of the Museum of American Finance. Mr. Levis spent the past eight years with du Pasquier & Company in New York before joining Fulcrum.

"With his clear track record of success in the industry including those managing client assets, Tom has proven himself to be an accomplished investment professional whose market insights and network of relationships will enhance our ability as a Firm to create value for our clients," said William P. Behrens, Branch Manager and Vice-Chairman of Fulcrum.

Tom graduated summa cum laude with a Bachelors degree in History from Fordham University. From 1954 to 1960, he served in the 107<sup>th</sup> Infantry, New York National Guard. He is a current member of the Board of Management of the Veterans of the Seventh Regiment of New York.

### **About Fulcrum Securities, Inc. & Fulcrum Advisory Services, Inc.**

Fulcrum Securities Inc. is a registered independent full service regional broker/dealer offering brokerage and money management services to individual and institutional investors. Fulcrum Advisory Services, Inc. is an SEC registered investment advisory firm providing asset management and consulting services. The Firm's product suite includes a wide range of services for a diversified client base and is particularly suited to serve the portfolio needs of not-for-profit organizations, especially those needing expertise in the field of ethically and environmentally screened portfolios. Fulcrum Securities is headquartered in St. Louis, Missouri. Fulcrum Advisory Services is headquartered in McLean, Virginia. Member FINRA and SIPC. For more information visit [www.fulcrumsecurities.com](http://www.fulcrumsecurities.com)

Contact: Suzanne G. Harvey

Tel: 703-674-3570

Email: [sgh@fulcrumsecurities.com](mailto:sgh@fulcrumsecurities.com)

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